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**INSTRUCTIONS FOR PERSONAL RETURNS WITH FARM INCOME –  
AgriStability & AgriInvest Participants (T1163)**

- ♦ Your tax preparer does not need to see all your receipts for your farming operation. An income statement (see attached worksheets) is sufficient.
- ♦ There will be additional charges for the preparation of a farming income statement from your source documents, if you prefer that we perform that work for you.
- ♦ Complete all of the attached schedules that apply to you.
- ♦ Bring in all personal (non-farming income) tax slips and forms (T4's, RRSP receipts, etc.)

**IDENTIFICATION**

Name: \_\_\_\_\_ Tax Year \_\_\_\_\_

Application for: (check one)

AgriStability only? ☐ Yes

AgriInvest only? ☐ Yes

Both? ☐ Yes

PIN# \_\_\_\_\_

BN# \_\_\_\_\_

Telephone: Day \_\_\_\_\_ Evening \_\_\_\_\_ Other \_\_\_\_\_

Province of main farmstead: ☐ SK ☐ \_\_\_\_\_ # of years you have farmed: \_\_\_\_\_

Type of Farm (Check One)

NAICS Code

NAICS Code

☐ Livestock & Crop Combination

112991

☐ Cattle Only

112110

☐ Oilseeds Only

111120

☐ Hay Only

111940

☐ Pulse Only (Peas, Beans, Lentils)

111130

☐ Crop Combinations

111999

Have you completed a production Cycle on at least one of the commodities you produced? ☐ Yes ☐ No

If No, were you unable to complete a production cycle due to disaster circumstances? ☐ Yes ☐ No

Farm Name, if any: \_\_\_\_\_

Farm Address: \_\_\_\_\_

Municipality \_\_\_\_\_ No. \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

☐ Sole Prop. ☐ Partnership

Legal Land Description:

Qtr \_\_\_\_\_ Section \_\_\_\_\_ Township \_\_\_\_\_ Range \_\_\_\_\_ Meridian \_\_\_\_\_

Period farmed \_\_\_\_\_ to \_\_\_\_\_ Was this your last year of farming? ☐ Yes ☐ No

☐ Member of a Feeder Program ☐ Crop-share (Landlord) ☐ Crop-share (Tenant)

Is farming your chief source of income (provides > 50% of your income)? ☐ Yes ☐ No

(If no, we will explain the "Restricted Farm Loss" rules to you.)

# FARM INCOME STATEMENT WORKSHEET

## REVENUE:

### Grains, Oilseeds,

### and other Field Crops

**Code      \$ Sales**

Wheat	056	
Oats	045	
Barley	003	
Canola	010	
Flaxseed	014	
Mustard seed	044	
Canary Seed	008	
Field Peas	013	
Lentils	041	
CWB Payments*	002	

Not CWB Advances

\* May be Final, Interim, Early (based on EPO), FPC.

Other:

### Total Grains, Oilseeds & Other Crops

### Livestock Sold

**Code      \$ Sales**

Cattle:		
Swine	341	
Poultry	366	
Other:		

### Total Livestock Sales

### Program payments:

**Code      \$ Income**

BSE Recovery Program		
CASS (Canadian Agri Skills Service)	561	
CFIA Compensation		
COPP (Cost of Production Payments)		
Crop/Hail Insurance	401	
Insurance Proceeds	406	
- allowable expense items		
CITI (CAIS Invent. Transition Initiative)		
Feeder Calf Set-Aside Prog.		
Fed Cattle Set-Aside Prog.		
GOPP (Grain & Oil Seed Prod. Pmts)		
Green Plan, Farm-Based Prog.	466	
Industry Transition Prod. Assist.	478	
Production Insurance Prog Adj.	499	
SK Cull Animal Program		

### Total Program Payments (Column A)

Other Farming Income:	\$ Income
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Other Program Payments

-

Business Risk Mgt & Disaster Assistance  
Program Payments

-

For Allowable Expenses

- GST Refund

- Rebate/Resale (e.g. chem./fertilizer)

For Non-Allowable Expenses

- GST Refund

- Rebate/Resale

Agricultural contract work

Patronage Dividends (e.g. Coop)

Interest Earned

Gravel Sales

Trucking Revenues (farm-related)

Resale of Commodities Purchased

Leases (Gas, Oil well, Surface, etc.)

Machine Rental Income Received by You

Custom Feeding Income

Other Revenue: \_\_\_\_\_

Other Revenue: \_\_\_\_\_

**Total Column B Income**

**TOTAL INCOME (A&B)**

**OTHER INCOME (Line 130)**

NISA (from AGR-1)

**EXPENSES (Enter Business Portion Only):**

<b>Expense Category</b>	<b>Code</b>	<b>\$ Expense</b>
<b>Seed (Specify):</b>		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Prepared Feed, Supplements	046	_____
Straw	267	_____
Grain (pellets, screening, silage)	039	_____
Feed charges, itemized	570	_____
Feed charges, non-itemized	571	_____

**Livestock (Specify)**

_____	_____	_____
_____	_____	_____

**Total Seed & Livestock Purchases**

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**Other AgriStability Eligible Expenses:**

Containers & Twine	_____
Fertilizers and Soil Supplement	_____
Pesticides and chemicals treatments	_____
Insurance Premiums	_____
- Crop	_____
- Hail	_____
Veterinary Fees, Medicine, A.I. Fees	_____
Mineral & Salts	_____
Machinery	_____
- Gasoline	_____
- Diesel fuel	_____
- Oil	_____
Electricity	_____
Freight and Shipping (Incl. Freight	_____
Deductions on Grain Tickets)	_____
Heating Fuel	_____
Salaries (other than Spouse or Dependents)	_____
Storage/Drying	_____
Commissions and Levies	_____
Private insurance premiums for	_____
allowable commodities	_____
Other (Specify)	_____
_____	_____
_____	_____

**Total AgriStability-Eligible Expenses**

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**AgriStability Non-Eligible Expenses (Eligible for Tax Deductions):**

<b>Expense Category</b>	<b>\$ Expense</b>
Machinery - Repairs	
- Licenses	
- Insurance	
Machine Lease/Rental	
Advertising, Marketing Costs	
Building and Fence Repairs	
Land Clearing & Draining	
Agricultural Contract work (Labour)	
Other Insurance Premiums	
Interest - Land	
- Machinery	
- Other	
Memberships/Subscription Fees	
Office Expenses	
Legal and Accounting Fees	
Property Taxes	
Rent (Land, Building, Pasture)	
Salaries Paid to Spouse	
Salaries Paid to Dependants	
Motor Vehicle Expenses	
- Repairs	
- License/Insurance	
Small Tools	
Soil Testing	
Licenses/Permits	
Telephone - House	
- Cell	
Quota rental	
Gravel	
Purchases of Commodities for Resale	
Other: Farm Portion of Meals & Travel	

**Total AgriStability Non-Eligible Expenses****Total Expenses Before Adjustments****Adjustments (TaxTeam will complete this section):**

Optional Inventory Adjustment from prior tax year	
Mandatory Inventory Adjustment from prior tax year	
Motor Vehicle Expenses, from Schedule	
Capital Cost Allowance, From Schedule	
Optional Inventory Adjustment for current tax year	( )
Mandatory Inventory Adjustment for current tax year	( )
Business Use of Home Expense from Schedule	

**Total Expenses****\$**

## SUPPORTING SCHEDULES

### MOTOR VEHICLE EXPENSES – For Vehicles Used 100% for Farm Business

Fuel (gas, propane, oil)	\$ _____
Repairs and Maintenance	\$ _____
Insurance	\$ _____
License and Registration	\$ _____
Interest Expense (on money borrowed to purchase motor vehicle)	\$ _____
Lease payments	\$ _____
Other: Parking	\$ _____
_____	\$ _____
<b>TOTAL MOTOR VEHICLE EXPENSE</b>	<b>\$ _____</b>

### AUTOMOBILE EXPENSES - For Vehicles NOT used 100% for Farming Operations

	Vehicle #1	Vehicle #2
Make of Vehicle:	_____	_____
Model of Vehicle:	_____	_____
Year of Vehicle:	_____	_____
Date Acquired:	_____	_____
Total Kilometers driven in Tax Year, For farm-related business	_____	_____
Total Kilometers driven in Tax Year	_____	_____
Fuel (gas, propane, oil)	_____	_____
Maintenance & Repairs	_____	_____
Insurance	_____	_____
License and registration	_____	_____
Interest Expense (on money borrowed to purchase car)	_____	_____
Lease Payments, if car is leased	_____	_____
Other: _____	_____	_____
Parking (not pro-rated)	_____	_____
<b>TOTAL</b>	<b>\$ _____</b>	<b>\$ _____</b>

#### Capital Cost Allowance

1. Did you use this vehicle for farm business in previous tax year? *If Yes, bring in prior year tax return.*

Vehicle #1  
☐ Yes ☐ No

Vehicle #2  
☐ Yes ☐ No

2. Did you purchase this automobile in tax year?

☐ Yes ☐ No

☐ Yes ☐ No

If Yes, Date Acquired: \_\_\_\_\_

Total Cost: \$ \_\_\_\_\_

\$ \_\_\_\_\_

### BUSINESS USE OF HOME

Area Used to Conduct Farm Business (Segregated Area, e.g. Office) \_\_\_\_\_

Total Area of Home \_\_\_\_\_

#### Expenses:

Heat \_\_\_\_\_

Electricity \_\_\_\_\_

Insurance \_\_\_\_\_

Maintenance \_\_\_\_\_

Mortgage interest \_\_\_\_\_

Property Taxes \_\_\_\_\_

Sewer & Water \_\_\_\_\_

House Phone, Cable, Internet \_\_\_\_\_

Other Expenses: \_\_\_\_\_

**Total**

\$ \_\_\_\_\_

\*Share Expense with Spouse according to their share of the business? ☐ Yes ☐ No

### CAPITAL COST ALLOWANCE

Have you claimed CCA (depreciation) on capital assets in prior years? ☐ Yes ☐ No

If yes, please bring a copy of your prior year tax return to TaxTeam.

#### Capital Assets Purchased in tax year (Buildings, Equipment, machinery, Vehicles, etc.):

Class*	Type	Date Acquired	Cost	% Business Use
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

#### Capital Assets Sold/Traded/Disposed of in tax year:

Class*	Type	Date Sold	Proceeds (Net)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

\* Class column is for TaxTeam to complete